## Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

## Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer			•
1 Issuer's name		2 Issuer's employer identification number (EIN)		
VIRTUS GLOBAL MULTI-S	ECTOD INCOME EI	IND		45-3969422
3 Name of contact for add			ne No. of contact	5 Email address of contact
		· ·		
Mutual Fund Services			866-270-7788	closedendfunds@virtus.com
6 Number and street (or P	.O. box if mail is not	delivered to	street address) of contact	t 7 City, town, or post office, state, and ZIP code of contact
404 M Church				Consulficial ANA Odgod
101 Munson Street  8 Date of action		9 Class	sification and description	Greenfield, MA 01301
• Batto of action		J Class	sindanon and decompain	
11/30/2020		Return c	of Capital	
10 CUSIP number	11 Serial number(	s)	12 Ticker symbol	13 Account number(s)
92829B101	N/A	ah additiona	VGI	N/A
				. See back of form for additional questions.  e date against which shareholders' ownership is measured for
_				stributed amounts to its shareholders, a portion of which
				n dates and return of capital amounts per share.
	otalli or ouplian or		a lot of allottion	account of capital amounts pol onaro.
15 Describe the quantitat	ive effect of the oras	nizational act	tion on the basis of the se	ecurity in the hands of a U.S. taxpayer as an adjustment per
	_			tribution per share, as well as the non-taxable return of
				share should reduce the taxpayer's adjusted basis
of each share held on the				
16 Describe the calculation	on of the change in b	asis and the	data that supports the ca	lculation, such as the market values of securities and the
	-			ngs and profits was performed as of 11/30/20 in order
				rtion that constituted a non-taxable return of capital.
			•	

Part I		Organizational Action (continued)			
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax tr	eatmen	t is based ▶	•
§301(c)	and §	316(a)			
-					
ī					
-					
		resulting loss be recognized?   The return of capital per share should reduce to the control of			
neld on	the d	ate of distribution. Upon disposition of all or a portion of the shares, the taxpa	yer sno	uld recogn	ize greater gain/less loss.
-					
<b>19</b> Pr	rovide	any other information necessary to implement the adjustment, such as the reportable	e tax ye	ear ▶	
The rep	oortab	le tax year of the distributions is 2020. Actual return of capital will be reflected	on the	taxpayer's	2020 Form 1099.
-					
-					
-					
		penalties of perjury, I declare that I have examined this return, including accompanying schedit is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of preparer (other than officer) is based on all information.			
Sign Here	Signa	ure ►	Date ►		January 1, 2021
	Print	our name ► A signed copy is maintained by the issuer	Title ►	Vice Pres	ident
Paid	1	Print/Type preparer's name Preparer's signature	Date	21001103	Check   if PTIN
Prepa	arer				self-employed
Use C		Firm's name ▶			Firm's EIN ▶
		Firm's address ▶			Phone no.

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

**Virtus Global Multi-Sector Income Fund** 

Form 8937 Attachment

Fiscal Year Ended: November 30, 2020

		on Per Share				
Ex-date	Record Date	Payable Date	Original Income Declaration	Revised Ordinary Income	Revised Return of Capital ("ROC")	ROC as a percent of Original
2/12/2020	2/13/2020	2/21/2020	\$ 0.1260	\$ 0.0286	\$ 0.0974	77.2735%
3/11/2020	3/12/2020	3/19/2020	\$ 0.1260	\$ 0.0286	\$ 0.0974	77.2735%
4/9/2020	4/13/2020	4/20/2020	\$ 0.1260	\$ 0.0286	\$ 0.0974	77.2735%
5/8/2020	5/11/2020	5/18/2020	\$ 0.1260	\$ 0.0286	\$ 0.0974	77.2735%
6/10/2020	6/11/2020	6/18/2020	\$ 0.1000	\$ 0.0227	\$ 0.0773	77.2735%
7/10/2020	7/13/2020	7/20/2020	\$ 0.1000	\$ 0.0227	\$ 0.0773	77.2735%
8/12/2020	8/13/2020	8/20/2020	\$ 0.1000	\$ 0.0227	\$ 0.0773	77.2735%
9/10/2020	9/11/2020	9/18/2020	\$ 0.1000	\$ 0.0227	\$ 0.0773	77.2735%
10/9/2020	10/13/2020	10/20/2020	\$ 0.1000	\$ 0.0227	\$ 0.0773	77.2735%
11/10/2020	11/12/2020	11/19/2020	\$ 0.1000	\$ 0.0227	\$ 0.0773	77.2735%
		Total	\$ 1.1040	\$ 0.2509	\$ 0.8531	

EIN: 45-3969422