



For assistance, please contact us at 800-243-1574 or visit our website at Virtus.com.

To expedite your request, the completed form may be faxed to our office at 833-782-4117.

Important Information

- Redemptions from Class C shares may be assessed a contingent deferred sales charge (CDSC), if the shares are redeemed within one year of the purchase trade date.
A redemption from one share class and a purchase in another, such as Class A shares to Class C shares, may not be in the best interest of the shareholder(s) due to the differences in sales charge structures and may not be processed.
Purchases into Class I, R6 and Institutional Class Shares, must meet the minimum investment requirements. Please refer to the fund prospectus for additional information.
Other requirements or restrictions may apply. Please refer to the fund prospectus prior to making your investment decisions.

Please be sure that you fully understand your choices before completing this form. Information about the classes of shares offered, sales charges, breakpoints and discounts may be located in the fund prospectus, the Statement of Additional Information in the section entitled "How to Buy Shares" and on our website.

If the request is received in good order prior to 4:00PM Eastern Time, the transactions will be processed at that night's closing price. Otherwise, the transactions will be processed at the next day's closing price, once received in good order.

1. Account Information

Shareholder Name(s) U.S. Social Security
Address Email Address
City, State, ZIP Code Fund and Account Number
Evening Telephone Number Mobile Telephone Number

2. Share Class Acknowledgement - To be completed by the shareholder or Financial Representative

Shareholder Acknowledgement

I/We, (shareholder name(s)) have read and understand the differences concerning the fees and sales charges between Class and Class shares. I/We request that Virtus Mutual Funds redeem \$ or (number of shares or "all" shares) from account number currently held in Class shares, establish a new Class account in the (name of Virtus Mutual Fund) and purchase the shares into the new account.

Financial Representative Acknowledgement

I, (financial representative name), have reviewed and explained the differences concerning the fees and sales charges between Class and Class shares with my client(s) (shareholder name(s)). I request that Virtus Mutual Funds redeem \$ or (number of shares or "all" shares) from account number currently held in Class shares, establish a new Class account in the (name of Virtus Mutual Fund) and purchase the shares into the new account.

