

## Virtus Mutual Funds PO Box 534470 Pittsburgh PA 15253-4470

# Share Class Acknowledgement

For assistance, please contact us at 800-243-1574 or visit our website at Virtus.com. To expedite your request, the completed form may be faxed to our office at 833-782-4117.

## Important Information

- > Redemptions from Class C shares may be assessed a contingent deferred sales charge (CDSC), if the shares are redeemed within one year of the purchase trade date.
- A redemption from one share class and a purchase in another, such as Class A shares to Class C shares, may not be in the best interest of the shareholder(s) due to the differences in sales charge structures and may not be processed.
- > Purchases into Class I, R6 and Institutional Class Shares, must meet the minimum investment requirements. Please refer to the fund prospectus for additional information.
- > Other requirements or restrictions may apply. Please refer to the fund prospectus prior to making your investment decisions.

Please be sure that you fully understand your choices before completing this form. Information about the classes of shares offered, sales charges, breakpoints and discounts may be located in the fund prospectus, the Statement of Additional Information in the section entitled "How to Buy Shares" and on our website.

If the request is received in good order prior to 4:00PM Eastern Time, the transactions will be processed at that night's closing price. Otherwise, the transactions will be processed at the next day's closing price, once received in good order.

1. Account Inform	nation		
Shareholder Name(s)		U.S. Social Security	
Address		Email Address	
City, State, ZIP Code		Fund and Account Number	
Evening Telephone Number		Mobile Telephone Number	
	cknowledgement – To be complete	ed by the shareholder or Financial F	Representative
Shareholder Acknow			
	)		
have read and understa	and the differences concerning the fees a	nd sales charges between Class	and
Class shares. I/We request that Virtus I		Mutual Funds redeem \$	Or (number of
shares or "all" shares)	from account number		currently
held in Class	shares, establish a new Class _	account in the (nam	ne of Virtus Mutual Fund)
		and purchase	e the shares into the new account.
Financial Representa	ntive Acknowledgement		
I, (financial representative na	ame)	, have revie	wed and explained the differences
concerning the fees and	l sales charges between Class	and Class	shares with my
client(s) (shareholder name	e(s))		,
I request that Virtus Mutual Funds redeem \$		Or (number of shares or "all" sha	ares)
from account number		currently held in Class	shares, establish a new
Class	_ account in the (name of Virtus Mutual Fund)	)	
and purchase the share	s into the new account		

### 3. Authorizing Signature(s)

This section must be signed by all shareholders named in the account registration or the financial representative listed on the account.

### If signed by the shareholder(s):

I/We, the undersigned, fully understand and acknowledge all tax consequences and penalties involved with the elections made on this form. I/We agree to hold Virtus Investment Partners, Inc., the Virtus Mutual Funds, and their affiliates, agents, employees, officers, directors/trustees and assigns harmless from acting upon the instructions set forth on this form. I/We affirm that I/we have obtained a current prospectus for the fund and/or class into which shares are being exchanged. I/We have read the prospectus and agree to its terms.

No information provided by the Virtus Mutual Funds shall be considered to be or is advice on which I/we may rely as the primary basis for my investment decisions. I/We agree that I/we need to make my/our own decisions, with whatever third-party advice I/we wish to obtain, and I/we agree that I/we am not to rely on any information Virtus Mutual Funds is providing as advice that is a primary basis for my decisions. I/We expressly confirm, and by signing below, I/we acknowledge, that none of Virtus Mutual Funds, their distributor, their transfer agent, and their affiliates, has made or is making a recommendation, or has provided or is providing investment advice of any kind whatsoever (whether impartial or otherwise), or is giving any advice in a fiduciary capacity with any decision I/we may make to invest or otherwise proceed with Virtus Mutual Funds.

### If signed by the financial representative:

I, the undersigned, represent and warrant that I have explained to the shareholder(s) of the account all tax consequences and penalties involved with the elections made on this form, and such shareholder(s) has (have) authorized me to make such elections. On behalf of both myself and the shareholder(s), I agree to hold Virtus Investment Partners, Inc., the Virtus Mutual Funds, and their affiliates, agents, employees, officers, directors/trustees and assigns harmless from acting upon the instructions set forth on this form. I affirm that I have read and provided to the shareholder(s) a current prospectus for the fund and/or class into which shares are being exchanged, and on behalf of both myself and the shareholder(s) I agree to its terms.

Print Name	Signature	Date
Print Name	Signature	Date
Print Name	Signature	Date
Please provide a daytime telephone number wh	ere we may contact you in the event the	here are any questions concerning this request:
Daytime Telephone Number		